

SET 2023/006

May 8, 2023

Subject Notification of the alteration of the Company's registered capital

To President
Stock Exchange of Thailand

Reference is made to the 2023 Annual General Meeting of Shareholders of TEAM Consulting Engineering and Management Public Company Limited ("Company"), which was held on 26 April 2023 at 14.00 hrs. via Electronic Meeting (E-AGM) in accordance with the Emergency Decree on Electronic Meetings B.E. 2563 (2020) and other related laws and regulations. The Meeting approved the amendment of the Company's registered capital and the amendment of clause no. 4 of the Company's Memorandum of Association to reflect the increase of the Company's capital. Please be informed that the Company has registered of the alteration of the Company's registered capital with the Department of Business Development, the Ministry of Commerce. The details are as follow :

1. Increase of the Company's registered capital for another 137,000,000 Baht from the registered capital of 340,000,000 Baht , totaling registered capital of 477,000,000 Baht by issuing 274,000,000 new ordinary shares at par value of 0.50 Baht per share.
2. Amendment of clause 4 of the Memorandum of Association of the Company, to reflect the increase of the Company's capital as follows:

Existing:

Clause 4.	Registered capital	340,000,000 Baht (Three hundred and forty million Baht)
	Divided into	680,000,000 Shares (Six hundred and eighty million Shares).
	Par value of	0.50 Baht (Fifty Satang)
	Divided into:	
	Ordinary share	680,000,000 Shares (Six hundred and eighty million Shares)
	Preference share	- Shares (Zero Share)

Correction:

Clause 4.	Registered capital	477,000,000 Baht (Four hundred and seventy-seven million Baht)
	Divided into	954,000,000 Shares (Nine hundred and fifty-four million Shares)
	Par value of	0.50 Baht (Fifty Satang)
	Divided into:	
	Ordinary share	954,000,000 Shares (Nine hundred and fifty-four million Shares)
	Preference share	- Shares (Zero Share)

Please be informed accordingly.

Yours sincerely,

Dr. Aphichat Sramoon

Chief Executive Officer (CEO)