

SET 2023/011

May 26, 2023

Subject Notification of the alteration of the Company's paid-up capital

To President
Stock Exchange of Thailand

Reference is made to the 2023 Annual General Meeting of Shareholders of TEAM Consulting Engineering and Management Public Company Limited (“Company”), which was held on April 26, 2023 at 14.00 hrs. via Electronic Meeting (E-AGM) in accordance with the Emergency Decree on Electronic Meetings B.E. 2563 (2020) and other related laws and regulations. The Meeting approved the issuance, offering and allocation of the Company's newly issued ordinary shares to the directors, executives and employees of the Company and/or its subsidiaries (TEAMG-ESOP), including related assignments. Considering the allocation of not exceeding 2,000,000 newly issued shares with a par value of 0.50 Baht per share under the said scheme

The Company would inform that on the first exercise date, May 25, 2023, the directors, executives and employees of the Company and/or its subsidiaries have exercised the right to purchase the increased shares under TEAMG-ESOP in the amount of 1,694,700 shares with a par value of 0.50 Baht per share, and total value of 847,350 Baht. As a result, the Company has a paid-up capital of 408,798,159 baht. The Company has registered the increased paid-up capital with the Department of the Business Development on May 26, 2023.

Please be informed accordingly.

Sincerely yours,

Dr. Aphichat Sramoon
Chief Executive Officer