

**Headline:** Right Adjustment of TEAMG-W1 and No Right Adjustment of TEAMG-W1 (Revised)  
**Security Symbol:** TEAMG

Announcement Details

<b>Right adjustment / No right adjustment</b>	
Status	<b>Canceled</b>
Reason	The Company has adjusted the exercise price and ratio in accordance with Clause 5.5 of the Terms and Conditions, as the 2025 dividend payment exceeds the specified threshold, ensuring that the benefits of warrant holders remain protected.
Subject	No Right Adjustment
Symbol	TEAMG-W1
The full name of warrant	Warrant of TEAM CONSULTING ENGINEERING AND MANAGEMENT PUBLIC COMPANY LIMITED No. 1
The reason for no adjustment	According to the calculation under Clause 5.5 of the Terms and Conditions, the annual dividend payment for the year 2025 triggers the right adjustment criteria as it exceeds the rate specified in the Terms and Conditions. However, the resulting adjustment is considered minimal and immaterial to the warrant holders' decision-making. Given that the current exercise price remains significantly higher than the market price, the Company has resolved to maintain the existing exercise price and ratio to ensure clarity for the holders in exercising their rights.

Signature

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(Mr. Chawalit Chantararat)  
Director  
Authorized Persons to Disclose  
Information

<b>Right adjustment / No right adjustment</b>	
Subject	Right Adjustment
Symbol	TEAMG-W1
The full name of warrant	Warrant of TEAM CONSULTING ENGINEERING AND MANAGEMENT PUBLIC COMPANY LIMITED No. 1
Adjustment	
Type of adjustment	Adjustment of exercise price and exercise ratio
Before exercise price (THB/share)	14.902
After exercise price (THB/share)	14.763
Before adjustment exercise ratio (unit : share)	1 : 1.007
After adjustment exercise ratio (unit : share)	1 : 1.017
The reason for adjustment	

The Company shall adjust the exercise price and exercise ratio to ensure that the benefits of the Warrant Holders are not less than the existing status. The reasons for adjustment of this event are as follows;  
- dividend payment rate is higher than the rate which is specified in Term and Condition

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Effective date for adjustment

11-May-2026

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Signature

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(Mr. Chawalit Chantararat)  
Director  
Authorized Persons to Disclose  
Information

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